DRAFT 04-21-22: One Bay Area Grant (OBAG 3) – County & Local Program
Template Application Form (v1) – FOR DISCUSSION ONLY

1. Project Information	
Project Name:	*Project name*
Project Sponsor:	*Project sponsor*
Sponsor Single Point of Contact:	*Contact name* *Contact phone* *Contact email*
Project Location *(include map of project location)*	*Project location*
Safe Routes to School	Indicate if project is located within ½ mile of a school: ☐ Located within ½ mile of a school Describe how the project supports the Safe Routes to School Program *Please describe*
Brief Project Description (Limit to 500 words):	*Project Description: Include parties involved and major milestones*
Project Justification/Need (Limit to 1000 words or less):	*Project justification/need: describe critical need for project with empirical data, describe how project addresses issues raised*
2. Program Eligibility	
Federal Fund Eligibility *Is the project eligible for federal transportation funds?*	Select the OBAG 3 federal fund source(s) for which the project is eligible: ☐ Surface Transportation Block Grant (STP) Program (See FHWA fact sheet) ☐ Congestion Mitigation & Air Quality Improvement (CMAQ) Program (See FHWA fact sheet) *Note: projects eligible for CMAQ funding must provide inputs for air quality improvement calculations, using templates provided on the OBAG 3 webpage.*
Eligible Project Type *Is the project an eligible project type?*	Select the eligible project type(s) (refer to MTC Resolution No. 4505 for detailed eligibility guidelines): ***Growth Framework Implementation*** ☐ PDA Planning Grant ☐ Local Planning Grant (for other *Plan Bay Area 2050* Growth Geographies) ***Complete Streets & Community Choice*** ☐ Bicycle/Pedestrian Infrastructure ☐ Bicycle/Pedestrian Program ☐ Safe Routes to School (SRTS) Non-Infrastructure program ☐ SRTS Infrastructure ☐ Safety project ☐ Safety Planning efforts ☐ Complete Streets improvements ☐ Streetscape improvements ☐ Local Streets and Roads Preservation ***Climate, Conservation, & Resilience*** ☐ Transportation Demand Management (TDM) Program ☐ Mobility Hub ☐ Parking/Curb Management ☐ Car/Bike Share Capital ☐ Open Space Preservation and Enhancement ☐ Bicycle/Pedestrian Access to Open Space/Parkland ☐ Regional Advance Mitigation Planning (RAMP) ***Multimodal Systems Operations & Performance*** ☐ Transit Capital Improvement ☐ Transit Station Improvement ☐ Transit Transformation Action Plan Project Implementation

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	☐ Rural Roadway Improvement ☐ Community-Based Transportation Plan (CBTP) or Participatory Budgeting (PB) Process in an Equity Priority Community (EPC) ☐ CBTP/PB Project Implementation	☐ Active Operational Management ☐ Mobility Management and coordination

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3. Policy Alignment	
Federal Performance Goals *How does the project support federal performance measures? (Select all that apply)*	Select the federal performance measures that are supported by the project: ☐ Safety: Significantly reduce traffic fatalities and serious injuries for all users on all public roads and improve the safety of all public transportation systems. ☐ Infrastructure Condition: Improve the pavement condition on the Interstate and National Highway System (NHS) and NHS bridges and maintain the condition of public transit assets in a state of good repair. ☐ Congestion Reduction: Significantly reduce congestion on the NHS in urbanized areas. ☐ System Reliability: Improve the reliability of the Interstate system and NHS. ☐ Freight Movement and Economic Vitality: Improve the reliability of the Interstate system for truck travel. ☐ Environmental Sustainability: Maximize emission reductions from CMAQ-funded projects. Describe how the project supports the selected federal performance measure(s): *Please describe*
Plan Bay Area 2050 Strategies *How does the project align with* Plan Bay Area 2050*? Include all applicable PBA strategies*	Describe how the project supports *Plan Bay Area 2050* Strategies and/or Implementation Plan: *Please describe*
Regional Policy Alignment *How does the project align with other regional policies and plans?*	Select the regional plans and policies with which the project is aligned: ☐ Regional Safety/Vision Zero Policy ☐ MTC's Equity Platform ☐ Regional Active Transportation Plan ☐ Transit Oriented Communities Policy ☐ Blue Ribbon Transit Transformation Action Plan Describe how the project aligns with the selected regional plans and/or policies: *Please describe*
Regional Growth Geographies *Does the project support PBA 2050 Growth Geographies? (Select all that apply)*	Indicate the project's relationship to *Plan Bay Area 2050* Growth Geographies: ***Priority Development Area (PDA)*** ☐ Meets the uniform definition of a PDA-supportive project (within one mile or less of a PDA boundary) ☐ Does not meet the uniform definition of a PDA-supportive project, but otherwise has a clear and direct connection to PDA implementation *Please describe* ☐ Included in a locally-adopted PDA plan (e.g. Specific Plan, PDA Investment and Growth Strategy) *Locally-adopted PDA plan reference* ***Transit Rich Area (TRA)*** ☐ Within a TRA or otherwise supportive of a TRA (see Growth Geographies map) *Please describe*

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	Priority Production Area (PPA) ☐ Supports the preservation of a PPA (see Growth Geographies map) *Please describe* ***Not in a Priority Development Area (PDA)*** ☐ Project is not located in a Priority Development Area
Equity Priority Communities *Does the project invest in historically underserved communities? Include supportive documentation for projects that are not within an EPC but otherwise supportive of EPC*	Indicate how the project invests in historically underserved communities, including *Plan Bay Area 2050* Equity Priority Communities (EPCs): ☐ Located within and supportive of an EPC (see Equity Priority Communities map) ☐ Not located within an EPC, but is otherwise supportive of an EPC or other historically underserved community (Include supportive documentation) *Description of how project supports an EPC or other historically underserved community*
C/CAG Comprehensive Bicycle/Pedestrian Plan Equity Focus Area *Does the project invest in historically underserved communities?*	Indicate how the project invests in historically underserved communities, including those identified as Equity Focus Areas (EFA) in the C/CAG Comprehensive Bicycle/Pedestrian Plan: C/CAG Web Map – bikewalkCCAG.com (tooledesign.github.io) ☐ Located within an EFA with a score of 8 or higher ☐ Not located within an EFA with a score of 8 or higher, but is otherwise supportive of an EFA or other historically underserved community *Description of how project supports an EFA or other historically underserved community (Include map of EFA and provide CBPP Project ID# (if applicable))*
Local Housing Policies *Is the project located in a jurisdiction with policies that support affordable housing? Include supportive documentation for policies that support affordable housing*	Indicate if the project is locate in a jurisdiction that has adopted policies which support the "3Ps" approach to affordable housing by listing the relevant adopted policies for each element of the 3Ps. Additional guidance and resources on affordable housing policies are provided on the OBAG 3 webpage. ☐ Protect current residents from displacement (with emphasis on policies that have demonstrated effectiveness in community stabilization and anti-displacement). *List of applicable policies* ☐ Preserve existing affordable housing (with emphasis on policies that have demonstrated effectiveness in community stabilization and anti-displacement). *List of applicable policies* ☐ Produce new housing at all income levels. *List of applicable policies*

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4. Community Support	
Community Support *Does the project have community support, particularly if it is located in a historically underserved community? Describe how public input will inform the project and include proposed outreach*	Indicate if the project has demonstrated community support through one or more of the following: ☐ Public outreach responses specific to this project, including comments received at public meetings or hearings, feedback from community workshops, or survey responses. *Summary of public outreach responses* ☐ Project is consistent with an adopted local transportation plan. *Description of project consistency with local plan*
	Indicate if the project has demonstrated support from communities disproportionately impacted by past discriminatory practices, including redlining, racial covenants, urban renewal, and highway construction that divided low income and communities of color. Resources for identifying impacted communities are available on the OBAG 3 webpage. Community support may be demonstrated through one or more of the following: ☐ Prioritization of the project in a Community Based Transportation Plan (CBTP) or Participatory Budgeting (PB) process. *CBTP or PB reference* ☐ Endorsements from a Community-Based Organizations representing historically underserved and potentially impacted communities. *Description of CBO endorsement*
5. Deliverability & Readiness	
Project Readiness *Is the project ready to be delivered?*	Describe the readiness of the project, including right-of-way impacts and the type of environmental document/clearance required: *Project readiness, right-of-way, environment* If the project touches Caltrans right-of-way, include the status and timeline of the necessary Caltrans approvals and documents, the status and timeline of Caltrans requirements, and approvals such as planning documents (PSR or equivalent) environmental approval, encroachment permit. *Caltrans approvals status and timeline*
Deliverability *Are there any barriers to on-time delivery? Is the project scope amendable if required?*	Describe the project's timeline, scope of work, and status, as well as the sponsor's ability to meet the January 31, 2027 obligation deadline. Also, indicate the targeted year of obligation: *Project timeline, status, and obligation deadline* Identify any known risks to the project schedule, and how the CTA and project sponsor will mitigate and respond to those risks. *Project risks and mitigation strategies*
6. Project Cost & Funding	
Grant Minimum	☐ Project meets the minimum grant size requirements. Projects must be a minimum of $500,000.

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Does the project meet the minimum grant size requirements?	*Exception request to minimum grant size*
Local Match *Does the project meet local match requirements?*	☐ Project sponsor will provide a local match of at least 11.47% of the total project cost if the project is located wholly or partially within an Equity Focus Area ☐ Project sponsor will provide a local match of at least 20% of the total project cost if the project is NOT located in an Equity Focus Area *Notes on local match, optional*

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Project Cost & Funding

OBAG 3 Grant Request:

Total Grant Request	$

Note: Projects eligible for OBAG 3 cannot be a design only project. Project funds may cover some design cost, but project must include a fully funded construction phase.

Project Cost & Schedule:

Project Phases	**Total Cost**	**Secured Funds**		**Unsecured Funds**		**Schedule** (Start dates: Planned, Actual)
		Amount	**Fund Sources**	**OBAG 3 Grant Request**	**Remaining Funding Needed**	
Planning/ Conceptual	$	$	*Secured fund sources, notes*	$	$	Month/Year
Environmental Studies (PA&ED)	$	$	*Secured fund sources, notes*	$	$	Month/Year
Design Engineering (PS&E)	$	$	*Secured fund sources, notes*	$	$	Month/Year
Right-of-way	$	$	*Secured fund sources, notes*	$	$	Month/Year
Construction	$	$	*Secured fund sources, notes*	$	$	Month/Year
Total	**$**	**$**		**$**	**$**	

Project Scalability:

Can the project be scaled, in the event that its full funding request cannot be accommodated?

Can the project be scaled?

Project Investment by Mode:

Mode	**Share of project investment**	**Share of project investment within EFA**
Auto	%	
Transit	%	
Bicycle/Pedestrian	%	
Other	%	
Total	**100%**	

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